

# KOMET RESOURCES INC.

## Notice of Annual Meeting of Shareholders

**NOTICE IS HEREBY GIVEN THAT the annual meeting of the shareholders (the "Meeting") of Komet Resources Inc. (the "Corporation") will be held at 1 Place Ville Marie, 40<sup>th</sup> floor, Montréal, Québec, at 10 a.m. (Eastern Daylight Time) on Thursday, June 20, 2019, for the following purposes:**

1. to receive the annual report of the Corporation, containing the financial statements of the Corporation for the year ended December 31, 2018 and the report of the auditors thereon;
2. to elect the directors for the ensuing year;
3. to appoint the auditors of the Corporation for the ensuing year and authorize the directors to fix their remuneration; and
4. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The management proxy circular enclosed herein provides detailed information on the items that will be brought before the Meeting and is therefore to be considered as forming a part of this notice.

Montréal, May 14, 2019.

**BY ORDER OF THE BOARD OF DIRECTORS**

*(s) Robert Wares*

Robert Wares, Chairman of the Board

### **IMPORTANT**

**Holders of shares may exercise their rights by attending the Meeting or by completing a proxy form.** Those who are unable to attend the Meeting in person are urged to complete and sign the enclosed form of proxy and return it to the Corporation's transfer agent, TSX Trust Company ("**TSX Trust**"), by mail, at 100 Adelaide Street West, Suite 301, Toronto, Ontario, M5H 4H1, or by fax to 1-416-595-9593 before 5:00 p.m. (Eastern Daylight Time) on Tuesday, June 18, 2019. A person appointed as proxy need not be a shareholder of the Corporation.

**The Corporation urges shareholders to review the meeting materials before voting.**