



August 30, 2019

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

We have read the statements made by GoldMining Inc. in the attached copy of change of auditor notice dated August 30, 2019, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements concerning PricewaterhouseCoopers LLP in the change of auditor notice dated August 30, 2019.

Yours very truly,

*PricewaterhouseCoopers LLP*

**Chartered Professional Accountants**

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*PricewaterhouseCoopers LLP*  
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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.