

ROKMASTER RESOURCES CORP.
FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

ROKMASTER RESOURCES CORP. ("Rokmaster" or the "Company")
615 - 625 Howe Street
Vancouver, BC V6C 2T6

Item 2: Date of Material Change

April 9, 2024

Item 3: News Release

The News Release was disseminated by CNW and filed on SEDAR+ on April 9, 2024.

Item 4: Summary of Material Changes

Termination of the Option Agreement on the Revel Ridge Project

Item 5: Full Description of Material Change

5.1 Full Description of Material Changes

The Company announced that further to its news release dated March 8, 2024, the Company has not made the option payment in the amount of C\$19,400,000 (the "Current Option Payment") by the deadline of 4:30 pm (Vancouver time) on April 8, 2024 stated in a notice of default (the "Notice of Default") received by the Company from Huakan International Mining Inc. ("Huakan"). The Notice of Default was issued by Huakan with respect to the Company not making the Current Option Payment due on February 25, 2024 pursuant to the terms of an option agreement dated December 23, 2019 between the Company, Huakan and Huakan's shareholders, as amended on January 30, 2023 (the "Option Agreement"), granting to the Company an option to acquire a 100% interest in the Revel Ridge Project located approximately 45 km from Revelstoke, British Columbia. The Company has terminated the Option Agreement, effective immediately.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

Not applicable

Item 8: Executive Officer

John Mirko, President and CEO – Telephone: (604) 290-4647

Item 9: Date of Report

April 15, 2024