

Cassels

December 10, 2021

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
Northwest Territories Securities Office
Office of the Superintendent of Securities, Yukon Territory
Nunavut Securities Office

Dear Sirs / Mesdames:

Re: GoldMining Inc. (the “Corporation”)

Reference is made to the prospectus supplement dated December 10, 2021 (the “**Supplement**”) to the short form base shelf prospectus of the Corporation dated October 27, 2021 qualifying the distribution of common shares of the Corporation.

We, as counsel to the agents, hereby consent to the references to our firm name under the headings “*Documents filed as Part of the Registration Statement*” and “*Legal Matters*” and to the references to and use of our opinions under the headings “*Certain Canadian Federal Income Tax Considerations*” and “*Eligibility for Investment*” in the Supplement.

We confirm that we have read the Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”