

**SANGRA MOLLER LLP**  
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December 10, 2021

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission of New Brunswick  
Office of the Superintendent of Securities of Newfoundland and Labrador  
Office of the Superintendent Securities of Prince Edward Island  
Office of the Superintendent of Securities of Northwest Territories  
Office of the Yukon Superintendent of Securities  
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: GoldMining Inc. (the "Corporation")  
Prospectus Supplement dated December 10, 2021 (the "Prospectus Supplement") to the Corporation's  
Short Form Base Shelf Prospectus dated October 27, 2021  
SEDAR Project No.: 03214284**

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We refer to the Prospectus Supplement qualifying the distribution of common shares of the Corporation having an aggregate sale price of up to US\$50,000,000.

We, as counsel to the Corporation, hereby consent to the use of our firm name under the headings "*Documents Filed as Part of the Registration Statement*", "*Certain Canadian Federal Income Tax Considerations*", "*Eligibility for Investment*", "*Enforcement of Judgements Against Foreign Persons*" and "*Legal Matters*" in the Prospectus Supplement and we also consent to the use of our firm name and references to our opinions under the heading "*Certain Canadian Federal Income Tax Considerations*" and "*Eligibility for Investment*" in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

**SANGRA MOLLER LLP**

(signed) "*Sangra Moller LLP*"