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October 27, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission of New Brunswick
Office of the Superintendent of Securities of Newfoundland and Labrador
Office of the Superintendent Securities of Prince Edward Island
Office of the Superintendent of Securities of Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: GoldMining Inc. (the "Corporation")
Short Form Base Shelf Prospectus – Consent**

We refer to the Corporation's short form base shelf prospectus dated October 27, 2021, including the documents incorporated by reference therein (the "**Prospectus**").

We hereby consent to the use of our firm name under the headings "*Enforcement of Judgments Against Foreign Persons or Companies*", "*Legal Matters*" and "*Interests of Experts*" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from any opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

SANGRA MOLLER LLP

(signed) "*Sangra Moller LLP*"