

CONSENT

December 30, 2022

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission of New Brunswick
Office of the Superintendent of Securities of Newfoundland and Labrador
Office of the Superintendent Securities of Prince Edward Island
Office of the Superintendent of Securities of Northwest Territories
Nunavut Securities Office
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: GoldMining Inc. (the "Company")
Prospectus Supplement – Consent of Expert**

I refer you to the short form base shelf prospectus dated October 27, 2021, as supplemented by a prospectus supplement dated December 30, 2022, and all documents incorporated by reference therein (collectively, the "**Prospectus**"), which is being filed by the Company with the securities regulatory authorities in each of the provinces and territories of Canada.

I hereby consent to being named in the Prospectus and to the use of any statements I provided with respect to the Prospectus.

I also hereby confirm that I have read the Prospectus and the applicable documents incorporated by reference in the Prospectus and I have no reason to believe there are any misrepresentations in the information contained therein that are derived from the statements referred to above or that are within my knowledge as a result of the services I performed in connection with the such statements.

Yours truly,

(signed) "Paulo Pereira"
Paulo Pereira
President, GoldMining Inc.