



November 29, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the prospectus supplement of GoldMining Inc. (the Company) dated November 29, 2023 to a short form base shelf prospectus (collectively, the prospectus) of the Company dated November 24, 2023 relating to an at-the-market offering of common shares from time to time.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated February 28, 2023 to the Shareholders and Board of Directors of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at November 30, 2022 and November 30, 2021;
- consolidated statements of comprehensive income (loss), changes in equity and cash flows for the years ended November 30, 2022 and November 30, 2021; and
- the notes to the consolidated financial statements.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

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