

# **SANGRA MOLLER LLP**

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November 29, 2023

## **VIA SEDAR+**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (Prince Edward Island)  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Superintendent of Securities, Nunavut  
Office of the Superintendent of Securities (Northwest Territories)  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: GoldMining Inc. (the "Corporation")  
Prospectus Supplement dated November 29, 2023 (the "Prospectus Supplement") to a Short Form Base Shelf  
Prospectus dated November 24, 2023 – Consent**

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We refer to the Corporation's Prospectus Supplement qualifying the distribution of common shares of the Corporation having an aggregate sale price of up to US\$50,000,000.

We hereby consent to the use of our firm name directly under the headings "*Documents Filed as Part of the Registration Statement*", "*Enforcement of Judgments Against Foreign Persons*", "*Legal Matters*", "*Eligibility For Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from any opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

**SANGRA MOLLER LLP**

(signed) "*Sangra Moller LLP*"