

December 20, 2024

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Commission (Prince Edward Island)
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Nunavut
Office of the Superintendent of Securities (Northwest Territories) Office
of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**RE: GOLDMINING INC. (THE "CORPORATION")
Prospectus Supplement dated December 20, 2024 (the "Prospectus Supplement") to a Short Form Base Shelf
Prospectus dated November 24, 2023 – Consent**

We refer to the Corporation's Prospectus Supplement qualifying the distribution of common shares of the Corporation having an aggregate sale price of up to US\$50,000,000.

We hereby consent to the use of our firm name directly under the headings "*Documents Filed as Part of the Registration Statement*", "*Enforcement of Judgments Against Foreign Persons*", "*Legal Matters*", "*Eligibility For Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from any opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

SANGRA MOLLER LLP

(signed) "*Sangra Moller LLP*"