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December 8, 2025

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division, Department of Justice and Public Safety (Prince Edward Island)
Office of the Superintendent of Securities Service, Newfoundland & Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Department of Justice Government of Northwest Territories
Office of the Superintendent of Securities (Nunavut)

Dear Sirs/Mesdames:

Re: GoldMining Inc. (the “Company”) – Prospectus Supplement dated December 8, 2025 to Short Form Base Shelf Prospectus dated December 5, 2025

We refer to the prospectus supplement (the “**Prospectus Supplement**”) of the Company dated December 8, 2025 to the short form base shelf prospectus of the Company dated December 5, 2025.

We hereby consent to the use of our firm opinion under the heading “Eligibility for Investment” and to the reference to our firm name under the headings “Documents Filed as Part of the Registration Statement” and “Legal Matters” in the Prospectus Supplement.

We also confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that is derived from our opinion or that is within our knowledge as a result of the services we performed to render our opinion.

Yours truly,

(signed) Borden Ladner Gervais LLP