



December 8, 2025

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities (Northwest Territories)
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the prospectus supplement (the prospectus supplement) to the short form base shelf of GoldMining Inc. (the Company) dated December 8, 2025, relating to the offering of common shares of the Company.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned prospectus supplement of our Report of Independent Registered Public Accounting Firm dated February 27, 2025 to the Board of Directors and Shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at November 30, 2024 and November 30, 2023;
- consolidated statements of comprehensive loss, of changes in equity and of cash flows for each of the years then ended; and
- the related notes.

We report that we have read the prospectus supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated financial statements on which we have reported, or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/ PricewaterhouseCoopers LLP

Chartered Professional Accountants

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