

**BY SEDAR**

June 11, 2018

**Re: East Africa Metals Inc.  
Technical Report dated June 11th, 2018 (the "Technical Report")**

This letter is being filed as the consent of David G. Thomas, P. Geo., to the public filing of the report entitled "Technical Report and Preliminary Economic Assessment for the Mato Bula Deposit, Adyabo Property, Tigray National Regional State, Ethiopia" with an effective date of April 30, 2018 (the "Technical Report") and to the disclosure of any extracts or a summary of the Technical Report in the East Africa Metals press release dated April 30th, 2018, entitled "East Africa Metals Announces Positive Results of Three PEA Studies for Gold Projects in Ethiopia" (the "news release").

I hereby confirm that I have read the news release filed by East Africa Metals Inc., including the written disclosure of the Technical Report and of extracts from or a summary of the Technical Report contained in the news release and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Report or that is within my knowledge as a result of the services performed by me in connection with the Technical Report.

Sincerely,

// Signed and Sealed //

David G. Thomas, P. Geo.  
DKT Geosolutions Inc.