

CERTIFICATE

Reference is made to the annual and special meeting of the shareholders of East Africa Metals Inc. (the “Company”) to be held on December 30, 2020 (the “Meeting”).

I, Sherry Siu, Corporate Secretary of the Company hereby certify in my capacity as an officer of the Company, for and on behalf of the Company, and not in my personal capacity, that:

- (a) the Company has made arrangements to have proxy-related materials for the Meeting sent in compliance with National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“NI 54-101”), to all beneficial owners of the Company at least 21 days before the date fixed for the Meeting;
- (b) the Company has made arrangements to carry out all of the requirements of NI 54-101 in addition to those described in subparagraph (a); and
- (c) the Company is relying on section 2.20 of NI 54-101 to abridge the time periods prescribed by Sections 2.2(1) and 2.5(1) of NI 54-101 applicable to the Meeting.

The terms “beneficial owner” and “proxy-related materials” as used in this Certificate shall have the respective meanings ascribed thereto in NI 54-101.

Dated this 3rd day of December, 2020.

EAST AFRICA METALS INC.

(signed) Sherry Siu _____

Name: Sherry Siu

Title: Corporate Secretary