



British Columbia
Securities Commission

RECEIPT

Railtown Capital Corp.

This is the receipt of the British Columbia Securities Commission for the **Preliminary CPC Prospectus** of the above Issuer dated **November 20, 2020** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 20, 2020

Michael L. Moretto

Michael L. Moretto, CPA, CA
Chief of Corporate Disclosure

SEDAR Project Number 3138434