

March 10, 2021

To: **British Columbia Securities Commission**
Alberta Securities Commission
TSX Venture Exchange

Railtown Capital Corp. (the "Company")
Notice Pursuant to National Instrument 51-102 – Change of Auditor ("Notice")

As required by National Instrument 51-102, we have reviewed the information contained in the notice dated March 10, 2021 given by the Company to ourselves and Charlton & Company.

Based on our knowledge of such information at this date, we agree with the statements set out in the Notice.

Yours very truly,



Chartered Professional Accounts