

RAILTOWN CAPITAL CORP.

Date: April 29, 2022

**RE: Meeting of the shareholders of Railtown Capital Corp. to be held on May 20, 2022 (the “Meeting”)**

I Cameron White, the President, Chief Executive Officer and Corporate Secretary of Railtown Capital Corp. hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the “Instrument”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) Railtown Capital Corp. is relying on section 2.20 of the Instrument to abridge the time prescribed in subsection 2.5(1) of the Instrument.

*“Cameron White”*

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Cameron White  
President, Chief Executive Officer and Corporate Secretary