



EDM Resources Inc.  
1959 Upper Water Street  
Suite 1301, Tower 1  
Halifax, Nova Scotia  
Canada, B3J 3N2  
Tel: (902) 482 4481  
Fax: (902) 422 2388

---

September 8, 2022

**VIA EMAIL**

TO: Davidson & Company LLP  
1200 – 609 Granville Street  
P.O. Box 10372, Pacific Centre  
Vancouver, British Columbia V7Y 1G6

Attention: Zachary Faure  
via email: zfaure@davidson-co.com

AND TO: Clearhouse LLP  
2560 Matheson Blvd E  
Suite 527  
Mississauga, Ontario L4W 4Y9

Attention: Pat Kenney  
via email: Pat@clearhouse.ca

Dear Sirs:

**Re: EDM Resources Inc. (the “Corporation”) - Change of Auditor**

Please be advised that the Corporation’s board of directors did not propose Davidson & Company as the Corporation’s auditors on expiry of its term of office at the Annual and Special Meeting of the Shareholders of the Corporation, or any adjournment thereof, (the “**Meeting**”) and accepted your resignation as auditors, effective August 30, 2022.

The Corporation proposed Clearhouse LLP for appointment as auditors of the Corporation at the Meeting.

Enclosed please find a notice of change of auditor (the “**Notice**”), which we deliver to you pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”).

Further, pursuant to NI 51-102, we request that you:

- review the Notice;
- prepare a letter (the “**Response Letter**”) addressed to the securities commissions listed in the Notice, stating, for each statement in the Notice, whether you agree,
  - disagree, and the reasons why, or
  - have no basis to agree or disagree, and

*deliver your Response Letter to us by Tuesday September 13, 2022.*

We would appreciate if you could send us a copy of the Response Letter by email with three (3) originals to follow by the above stated date.

Please note that we will file your Response Letter together with the Notice, with the applicable securities commissions in Canada and provide you with a copy of such reporting package.

Thank you for your prompt attention to this matter.

Yours truly,  
**EDM Resources Inc..**



Chris Hopkins  
Chief Financial Officer

Encl.

**EDM RESOURCES INC.**

**NOTICE OF CHANGE OF AUDITOR  
Pursuant to National Instrument 51-102 (part 4.11)**

**TO: Davidson & Company LLP**

**AND TO: Clearhouse LLP**

**AND TO: British Columbia Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Alberta Securities Commission**

In accordance with National Instrument 51-102, notice is hereby given that:

1. EDM Resources Inc. (the “**Corporation**”) advises that Davidson & Company LLP (the “**Former Auditor**”) has resigned as the auditor of the Corporation effective August 30, 2022;
2. the Corporation has appointed Clearhouse LLP (the “**Successor Auditor**”) to audit the December 31, 2022 consolidated financial statements;
3. there have been no reservations in the Former Auditor’s reports on any of the Corporation’s consolidated financial statements for the two most recently completed fiscal years nor for any period subsequent thereto for which an audit report was issued and preceding the date hereof;
4. in the opinion of the Corporation, there are no “Reportable Events” (as defined in National Instrument 51-102 (Part 4.11)); and
5. the termination of the Former Auditor and the proposed appointment of the Successor Auditor were considered and approved by the Board of Directors of the Corporation.

DATED this 8<sup>th</sup> day of September 2022.

**EDM Resources Inc.**

Per:

  
\_\_\_\_\_  
Christopher Hopkins  
Chief Financial Officer



**CLEARHOUSE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

September 8, 2022

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Autorité des Marchés Financiers

Dear Sirs/Mesdames:

**Re: EDM Resources Inc. (the "Corporation")  
Notice of Change of Auditor**

---

We acknowledge receipt of a Notice of Change of Auditor (the "**Notice**") dated September 8, 2022, delivered to us by the Company in respect of the change of auditor of the Company.

Pursuant to National Instrument 51-102 of the Canadian Securities Administrators, please accept this letter as confirmation by Clearhouse LLP that we have reviewed the Notice and, based on our knowledge as at the time of receipt of the Notice, we agree with each of the statements concerning Clearhouse LLP therein.

Yours very truly,

*Clearhouse LLP*

Chartered Professional Accountants  
Licensed Public Accountants

September 8, 2022

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Autorité des Marchés Financiers**

Dear Sirs / Mesdames:

**Re: EDM Resources Inc. (the "Company")  
Notice Pursuant to NI 51 – 102 of Change of Auditor**

In accordance with National Instrument 51-102, we have read the Company's Change of Auditor Notice dated September 8, 2022 and agree with the information contained therein, based upon our knowledge of the information at this date.

Should you require clarification or further information, please do not hesitate to contact the writer.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

**cc: TSX Venture Exchange**

