

EAST AFRICA METALS INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the “**Meeting**”) of the holders of common shares of East Africa Metals Inc. (the “**Company**”) will be held at Suite 401 – 750 West Pender Street, Vancouver, British Columbia, on December 15, 2023 at 10:00 a.m. (Vancouver time) for the following purposes:

1. To receive and consider the Company’s audited consolidated financial statements of the Company for the 15 month period ended March 31, 2023, and financial year ended December 31, 2021, together with the report of the auditors thereon;
2. To elect the directors of the Company for the ensuing year;
3. To appoint Baker Tilly WM LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the Directors to fix their remuneration;
4. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

This notice is accompanied by a management information circular, a financial statement request form, and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. A copy of the audited consolidated financial statements of the Company for the 15 month period ended March 31, 2023, and financial year ended December 31, 2021, were previously sent by mail or email to shareholders who requested such documents. Shareholders are able to request to receive copies of the Company’s annual and/or interim financial statements and related management’s discussion and analysis by marking the appropriate box(es) on the request for financial statements. The audited consolidated financial statements of the Company for the 15 month period ended March 31, 2023, and financial year ended December 31, 2021, are otherwise available upon request to the Company or they can be found under the Company’s profile on SEDAR+ at www.sedarplus.ca or on the Company’s website at www.eastafricametals.com.

The board of directors of the Company has by resolution fixed the close of business on November 6, 2023 as the record date, being the date for the determination of the registered holders of common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof.

The board of directors of the Company has by resolution fixed 10:00 a.m. (Vancouver time) on December 13, 2023, or no later than 48 hours before the time of any adjourned meeting (excluding Saturdays, Sundays and holidays), as the time before which proxies to be used or acted upon at the Meeting or any adjournment thereof shall be deposited with the Company’s transfer agent.

The Company intends to hold the Meeting in person. Access to the Meeting will, subject to the Articles and By-Laws of the Company, be limited to essential personnel and registered Shareholders and proxyholders entitled to attend and vote at the Meeting. Shareholders who wish to attend in person will be required to pre-register with the Company at least 48 hours in advance of the Meeting; however physical attendance is subject to capacity restrictions. Notice can be provided at investors@eastafricametals.com. The Company reserves the right to refuse admission to a shareholder or proxyholder seeking to attend the Meeting if the Company believes the shareholder or proxyholder poses a health risk to attendees at the Meeting or that admission to the Meeting would otherwise breach public health restrictions. The Meeting will be held for the sole purpose of the Particulars of Matters to be Acted Upon at the Meeting and no corporate update or investor presentation will be provided. In the event it is not possible or advisable to hold the Meeting in person or a decision is made to change the date, time or location of the Meeting, the Company will announce, by press release, alternative arrangements for the Meeting as promptly as practicable. The press release will be available under the Company’s profile on SEDAR+ (www.sedarplus.ca). If you are planning to attend the Meeting, please check our press releases on SEDAR+ (www.sedarplus.ca) before attending the Meeting. As always, the Company encourages Shareholders to vote their Shares by proxy not later than (48) hours (excluding Saturdays, Sundays and statutory holidays in the Province of British Columbia) prior to the time set for the Meeting or any adjournment(s) or postponement(s) thereof.

DATED at Vancouver, British Columbia this 6th day of November, 2023.

By Order of the Board of Directors

“Andrew Lee Smith”

Andrew Lee Smith

Chief Executive Officer

Registered shareholders who are unable to attend the Meeting are requested to complete, date, sign and return their form of proxy in the enclosed envelope. If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.