



May 18, 2023

To:

British Columbia Securities Commission

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Autorité des marchés financiers (Québec)

Financial and Consumer Services Commission (New Brunswick)

We have read the statements made by East Africa Metals Inc. in the attached copy of change of auditor notice dated May 15, 2023, which we understand will be filed pursuant to Section 4.11 of National Instrument 51-102.

We agree with the statements in the change of auditor notice dated May 15, 2023.

Yours very truly,

/s/ PricewaterhouseCoopers LLP

Chartered Professional Accountants