

NOTICE OF CHANGE OF AUDITOR

TO: PricewaterhouseCoopers LLP, Chartered Professional Accountants
Baker Tilly WM LLP, Chartered Professional Accountants

East Africa Metals Inc. (the "Company") hereby gives notice of the following pursuant to Section 4.11 of National Instrument 51-102 - Continuous Disclosure Obligations ("**NI 51-102**"):

1. On May 15, 2023 (the "**Effective Date**"), PricewaterhouseCoopers LLP, Chartered Professional Accountants (the "**Former Auditor**") resigned as auditor of the Company at the request of the Company;
2. The Company's Audit Committee and Board of Directors considered and approved the resignation of the Former Auditor as auditor of the Company and the appointment of Baker Tilly WM LLP, Chartered Professional Accountants (the "**Successor Auditor**") as successor auditor effective as of the Effective Date;
3. There were no modified opinions in the auditor's reports of Former Auditor on the Company's financial statements for (a) the two most recently completed financial years or (b) for any period subsequent thereto for which an audit report was issued and preceding the Effective Date; and
4. There are no "reportable events" as such term is defined in NI 51-102.

Attached hereto, as Schedule A and Schedule B, are copies of the letter from the Former Auditor and Successor Auditor, respectively.

Dated as of May 15, 2023.

EAST AFRICA METALS INC.

/s/ Jacqueline Tucker
Jacqueline Tucker,
Chief Financial Officer