

Note to Reader

The auditors' consent letter of Raymond Chabot Grant Thornton (the "Consent") filed on November 1st, 2018 with the final long form non-offering prospectus of Alithya Group inc., referred to said prospectus as a preliminary prospectus. We are therefore re-filing the Consent to remove the mention "preliminary". No other changes have been made to the Consent.

Auditor's Consent

Autorité des marchés financiers

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We refer to the non-offering prospectus (the "Prospectus") of Alithya Group inc. (hereinafter the "Company"), dated November 1, 2018, relating to the Company becoming a reporting issuer under the Securities Act (Québec), notwithstanding that no sale of its securities is contemplated.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated July 26, 2018 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at March 31, 2018 and 2017;
- Consolidated statements of operations, consolidated statements of shareholders' equity, consolidated statement of comprehensive incomes (loss) and consolidated statements of cash flows for the years ended March 31, 2018, 2017 and 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Raymond Chabot Grant Thornton LLP¹

Montreal
November 1, 2018

¹ CPA auditor, CA public accountancy permit no. A121855