

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

July 23, 2018

TO: British Columbia Securities Commission, as notice regulator (as defined in s. 2.8(3) of NI 44-101)

AND TO: Alberta Securities Commission
Ontario Securities Commission

iCo Therapeutics Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

ICO THERAPEUTICS INC.

By: (Signed) "Michael Liggett"
Name: Michael Liggett
Title: Chief Financial Officer and Secretary