



**Zimtu Capital Corp. Files Early Warning Report  
for Control Block Acquisition**

VANCOUVER, December 30, 2020 – Zimtu Capital Corp. ("Zimtu" or the "Company") announces that on December 23, 2020, it acquired ownership of an aggregate of 5,889,500 units (each, a "Unit") of Saville Resources Inc. (the "Company") through a private placement transaction at a price of \$0.05 per Unit for an aggregate purchase price of \$294,475 (the "Transaction"). Each Unit consists of one common share (each, a "Common Share") in the capital of the Company and one non-transferrable common share purchase warrant (each, a "Warrant"). Subject to a restriction which prevents the Company from exercising the Warrants if such exercise would result in the Company holding over 19.9% of the Common Shares on a partially-diluted basis, each Warrant entitles the holder to acquire one additional Common Share (each, a "Warrant Share") at a price of: (i) \$0.075 per common share until December 23, 2021; and (ii) \$0.15 per common share from December 24, 2021 to December 23, 2023.

Prior to the Transaction and based on 63,415,400 Common Shares issued and outstanding at such time, the Company directly owned and controlled 7,371,000 Common Shares, which represented approximately 11.62% of the issued and outstanding Common Shares on a non-diluted basis and 14.33% on a partially diluted basis.

Prior to the Transaction, the Company directly owned and controlled the following securities:

- 7,371,000 Common Shares; and
- 2,000,000 share purchase warrants to purchase an additional 2,000,000 Common Shares.

Following the Transaction, and based on 77,679,900 Common Shares issued and outstanding, the Company directly owns and controls an aggregate of:

- 13,260,500 Common Shares;  
2,000,000 share purchase warrants to purchase an additional 2,000,000 Common Shares;  
and
- 5,889,500 Warrants to purchase an additional 5,889,500 Common Shares (of which, 700,000 Warrants are eligible to be exercised by the Company prior to additional share capital being issued).

After the issuance of the securities pursuant to the Transaction and if the Company were to exercise all of the share purchase warrants, the Warrants eligible for exercise (700,000 Warrants), the Company will directly own and control 15,960,500 Common Shares or 19.9% of the issued and outstanding Common Shares calculated on a partially diluted basis.

The Common Shares acquired by the Company are held for investment purposes. These investments will be reviewed on a continuing basis by the Company and such holdings may be increased or decreased in the future. The Company may in the future acquire or dispose of the Shares through the open market, privately or otherwise, as circumstances or market conditions warrant.

The Company has filed an Early Warning Report pursuant to National Instrument 62-103F1 *The Early Warning System and Related Take-Over Bid and Insider Reporting Issues* describing the above transaction with the applicable securities regulatory authorities. A copy of the Early Warning Report is available on SEDAR at [www.sedar.com](http://www.sedar.com) under the profile of the Company.

**About Zimtu Capital Corp.**

Zimtu Capital Corp. is a public investment issuer that invests with the objective of achieving long-term capital appreciation for its shareholders. Zimtu Capital companies may operate in the fields of mineral exploration, mining, technology, life sciences or investment. The Company trades on the TSX Venture Exchange under the symbol "ZC" and Frankfurt under symbol "ZCT1". For more information please visit <http://www.zimtu.com>.

On Behalf of the Board of Directors

**ZIMTU CAPITAL CORP.**

"David Hodge"

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President & Director  
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