



Genius Metals Inc. 203-22 ave. Lafleur N., Saint-Sauveur, Québec, J0R 1R0 Canada

Via SEDAR

Autorité des marchés financiers
800, rue du Square-Victoria, 22e étage
C.P. 246, tour de la Bourse
Montréal QC H4Z 1G3

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary AB T2P 0R4

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto ON M5H 3S8

RE : Genius Metals Inc.
Press Release issued on August 7, 2023
Project No: 06005827

Dear Madam/Sir,

In the news release, issued August 7, 2023 by Genius Metals Inc. over CNW, in the last paragraph of the Option Plan Amendment and Grant of Options should read until July 27, 2028 instead of from July 27, 2028.

We thank you for your cooperation,

Yours truly,

(signed) Guy Goulet
President and CEO
August 8, 2023