

RECEIPT

FinEx Metals Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **June 13, 2025** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 16, 2025

Grace Zheng

Grace Zheng, CPA, CA
Senior Securities Analyst, Corporate Finance

SEDAR+ Filing Number 6282635