



**NOTICE OF  
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TO BE HELD MAY 18, 2021**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of shareholders of Chesapeake Gold Corp. (the “**Company**”) will be held at EXchange Hotel Vancouver, The Cabana Room, 475 Howe Street, Vancouver, British Columbia on Tuesday, May 18, 2021 at 11:00 a.m. (Vancouver time) for the following purposes:

1. to receive the audited consolidated financial statements of the Company for the year ended December 31, 2020, and the auditor’s report thereon;
2. to fix the number of directors to be elected at the Meeting at seven and to elect seven directors for the ensuing year;
3. to appoint the Company’s auditor for the ensuing year;
4. to approve the Company’s new “rolling 10%” stock option plan; and
5. to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular, Proxy form and Return Card also accompany this Notice of Meeting.

Only shareholders of record at the close of business on April 6, 2021 will be entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Shareholders who are unable to or who do not wish to attend the Meeting in person are requested to date and sign the enclosed Proxy form promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated on the Proxy form. To be used at the Meeting, proxies must be received by Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 no later than 48 hours (excluding Saturdays, Sundays or holidays) before the time of the Meeting, or any adjournment thereof. If a registered shareholder receives more than one Proxy form because such shareholder owns shares registered in different names or addresses, each Proxy form should be completed and returned.

If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, you must complete and return your voting instructions in accordance with the procedures provided by your broker or such other intermediary.

In anticipation of the novel coronavirus (COVID-19) pandemic circumstances continuing through to the date of the Meeting, in accordance with recent Provincial and Federal COVID-19 related guidance regarding public gatherings, shareholders and proxyholders are strongly encouraged not to attend the Meeting in person so that the Company can mitigate potential risks to the health and safety of shareholders, employees, and the community. There will be strict limitations on the number of persons permitted entry to the physical meeting location and guests will not be permitted entry. Rather, the Company urges all shareholders to vote by proxy in advance of the Meeting date.

The Meeting may be accessed remotely via live conference call and audio webcast as detailed below, and further under the heading “Solicitation of Proxies” on page 1 of the Information Circular.

Dial in: 1-800-319-4610 (Toll-free in Canada and the U.S.)  
1-604-638-5340 (International Toll)

Webcast: <http://services.choruscall.ca/links/chesapeakeagm20210518.html>

Dated at Vancouver, British Columbia this 12th day of April, 2021.

BY ORDER OF THE BOARD

*“P. Randy Reifel”*

P. RANDY REIFEL  
President