

**CHESAPEAKE GOLD CORP.**

**NOTICE OF CHANGE OF AUDITOR  
PURSUANT TO SECTION 4.11 OF NATIONAL INSTRUMENT 51-102  
OF THE CANADIAN SECURITIES ADMINISTRATORS**

To: Saturna Group Chartered Professional Accountants LLP, Vancouver, British Columbia

and

To: Grant Thornton LLP, Vancouver, British Columbia

Chesapeake Gold Corp. (the “**Company**”) hereby provides notice pursuant to section 4.11 of National Instrument 51-102 (“**NI 51-102**”) of a change in the auditor of the Company from Saturna Group Chartered Professional Accountants LLP of Vancouver, British Columbia to Grant Thornton LLP of Vancouver, British Columbia and confirms the following:

1. The Company determined that Saturna Group Chartered Professional Accountants LLP (“**Saturna**”) will not be proposed for reappointment as the auditor of the Company on the expiry of its term of office at the next annual general meeting of shareholders of the Company (or any adjournment thereof) scheduled to be held on May 25, 2022 (the “**Meeting**”);
2. The Company will propose that the shareholders of the Company appoint at the Meeting Grant Thornton LLP (“**Grant Thornton**”) as the successor auditor of the Company;
3. The termination of Saturna and the proposed appointment of Grant Thornton have been considered and approved by the Company’s Audit Committee and Board of Directors on April 8, 2022 with effect on the date of the Meeting;
4. There were no modified opinions expressed in the auditor’s reports of Saturna on the annual financial statements of the Company for the financial years ended December 31, 2020 and 2021; and
5. In the opinion of the Company, there are no “reportable events” (as that term is defined in NI 51-102).

The Company requests that each of Saturna and Grant Thornton review this Notice and provide the Company on or before April 15, 2022 with a letter addressed to the the British Columbia and Alberta Securities Commissions stating whether it (i) agrees, (ii) disagrees (and the reasons why), or (iii) has no basis to agree or disagree with the above statements in accordance with section 4.11 of NI 51-102.

DATED at Vancouver, British Columbia as of the 11th of April, 2022.

**CHESAPEAKE GOLD CORP.**

Per: “*Erick Underwood*”

Erick Underwood  
Chief Financial Officer