

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of

NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer: *Vela Minerals Ltd.*

Selling security holder

2. Your name: *Charles Chebry*

3. The offices or positions you hold in the reporting issuer: *Chief Executive Officer and Director*

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? *No.*

5. Number and class of securities of the reporting issuer you beneficially own: *4,485,000 common shares*

Distribution

6. Number and class of securities you propose to sell: *2,333,334 common shares*

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. *Privately*

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

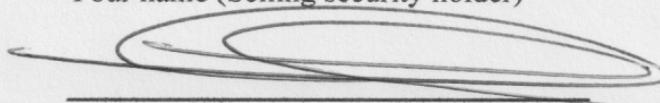
I certify that

(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date: November 16, 2017 **Charles Chebry**

Your name (Selling security holder)



Your signature (or if a company, the signature of your authorized signatory)

Name of your authorized signatory