

ARCPACIFIC RESOURCES CORP.

Suite 1001 - 1166 Alberni Street

Vancouver, BC V6E 3Z3

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of **ArcPacific Resources Corp.** (the "**Company**") will be held at Suite 1001, 1166 Alberni Street, Vancouver, BC on Tuesday, September 11, 2018 at 1:00 p.m., Vancouver time. At the Meeting, the shareholders will receive the financial statements for the year ended January 31, 2018, together with the auditor's report thereon, and consider resolutions to:

1. fix the number of directors of the Company at four;
2. elect directors for the ensuing year;
3. appoint Manning Elliott LLP, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
4. approve the Company's Incentive Stock Option Plan;
5. confirm, ratify and approve all acts, deeds and things done by and the proceedings of the Board of Directors and officers of the Company on behalf of the Company during the preceding year; and
6. transact such other business as may properly come before the meeting and any adjournment or adjournments thereof.

The details of the matters proposed to be put before the Meeting are set forth in the management information circular of the Company accompanying this Notice of Meeting, which is supplemental to and expressly made a part of this notice of meeting.

The board of directors of the Company has fixed August 7, 2018 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Computershare Investor Services Inc. Attn: Proxy Department, 9th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 7th day of August 2018.

ON BEHALF OF THE BOARD OF

ARCPACIFIC RESOURCES CORP.

“Ruben Verzosa”

Ruben Verzosa
CEO & Director