

ARBOR METALS CORP.

Suite 2200, HSBC Building
885 West Georgia Street
Vancouver, British Columbia, V6C 3E8, Canada

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Arbor Metals Corp. (the “**Company**”) will be held at Suite 2200, 885 West Georgia Street, Vancouver, British Columbia, Canada on the 16th day of July 2021, at 10:00 a.m. (Vancouver time) for the following purposes:

- a) to receive the audited consolidated financial statements of the Company as at and for the financial years ended October 31, 2019 and 2020, together with the reports of the auditor thereon;
- b) to re-appoint Manning Elliott LLP as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
- c) to fix the number of the directors of the Company for the ensuing year at four (4)
- d) to elect directors to hold office for the ensuing year;
- e) to consider, and if deemed appropriate, to pass an ordinary resolution to re-approve the Company’s existing stock option plan;
- f) to consider, and if deemed advisable, to pass, with or without variation, a special resolution authorizing a forward split of the outstanding common shares of the Company on up to a three-for-one basis, as more particularly described in the accompanying Information Circular; and
- g) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

Conduct of the Meeting due to the COVID-19 Pandemic

In light of ongoing concerns about the Coronavirus (COVID-19) pandemic, the Company is offering Shareholders the opportunity to participate in the Meeting by way of teleconference. Registered Shareholders, or proxyholders representing registered Shareholders, participating in the Meeting by way of teleconference will be considered present in person at the Meeting for the purposes of determining quorum. **The Company is encouraging Shareholders to attend the Meeting via teleconference by dialing the following conference line, and entering the conference ID set forth below:**

Dial-in Telephone Number	Conference ID Code
1.855.453.6958	1414272

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

We strongly encourage Shareholders to attend the Meeting via teleconference and to vote their common shares prior to the Meeting by proxy, prior to the proxy cut-off at 10:00 a.m. (Vancouver time) on Wednesday, July 14, 2020, as voting will not be available via telephone on the day of the Meeting.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 11th day of June, 2021

By order of the Board of Directors.

ARBOR METALS CORP.

/s/ "Mark Ferguson"

Mark Ferguson
Director and Chief Executive Officer