

**ARCPACIFIC RESOURCES CORP.
NOTICE OF CHANGE OF AUDITOR**

TO: Manning Elliott LLP Chartered Professional Accountants

AND TO: Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants

TAKE NOTICE THAT:

- (a) Manning Elliott LLP, the former auditors (the "Former Auditors") of ArcPacific Resources Corp. (the "Corporation") have been requested to tender their resignation as the auditors of the Corporation effective October 11, 2022 and the directors of the Corporation on October 11, 2022 appointed Dale Matheson Carr-Hilton Labonte, LLP, Chartered Professional Accountants (the "Successor"), as the Corporation's successor auditors;
- (b) the Former Auditors were requested to resign by the Corporation;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (d) there have been no reservations contained in the Former Auditor's reports on any of the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 11th day of October, 2022.

BY ORDER OF THE BOARD

"Adrian Smith"

Adrian Smith, CEO and Director