

QUALIFICATION CERTIFICATE

TO: Ontario Securities Commission, as principal regulator

RE: Wallbridge Mining Company Limited (the “**Issuer**”) - Preliminary Short Form Base Shelf Prospectus dated December 4, 2023 in connection with the proposed offering of Common Shares, Preferred Shares, Subscription Receipts, Warrants, Debt Securities, Units (the “**Securities**” and individually a “**Security**”)

The certificate is delivered pursuant to National Instrument 44-102 - *Shelf Distributions* (“**NI 44-102**”) to enable the Issuer to file a preliminary short form base shelf prospectus to distribute the Securities or a Security. The Issuer is relying on Section 2.2(1) of NI 44-102 to qualify to file a preliminary short form base shelf prospectus, which requires that the Issuer is qualified under Section 2.2 of National Instrument 44-101 - *Short Form Prospectus Distributions* (“**NI 44-101**”) to file a preliminary short form prospectus. Capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in NI 44-101.

The Issuer hereby certifies that:

1. the Issuer is an electronic filer under National Instrument 13-103 - *System for Electronic Data Analysis and Retrieval* + (SEDAR+);
2. as of the date hereof, the Issuer is a reporting issuer in at least one jurisdiction of Canada;
3. the Issuer has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdiction,
 - a. under applicable securities legislation,
 - b. pursuant to an order issued by the securities regulatory authority, or
 - c. pursuant to an undertaking to the securities regulatory authority;
4. the Issuer has, in at least one jurisdiction in which it is a reporting issuer,
 - a. current annual financial statements, and
 - b. a current AIF;
5. the Issuer's equity securities are listed and posted for trading on a short form eligible exchange and the Issuer is not an issuer,
 - a. whose operations have ceased; or
 - b. whose principal asset is cash, cash equivalents, or its exchange listing;
6. all of the material incorporated by reference in the preliminary short form base shelf prospectus and not previously filed is being filed with the preliminary short form base shelf prospectus.

[Signature page follows]

IN WITNESS WHEREOF the undersigned has signed this certificate this 4th day of December, 2023.

WALLBRIDGE MINING COMPANY LIMITED

By: (signed) "Brian Penny"
Brian Penny
Interim Chief Executive Officer