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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Ontario Securities Commission
Office of the Superintendent of Securities Nunavut
Manitoba Securities Commission
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities

To whom it may concern:

Re: Wallbridge Mining Company Limited (the “Entity”)

We refer to the prospectus supplement dated October 16, 2025 to the short form base shelf prospectus of the above Entity dated January 2, 2024 relating to the offer and sale from time to time of the following securities: common shares; preferred shares; subscription receipts; warrants; debt securities; and units of the Entity (the “Prospectus”).

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 26, 2025 to the shareholders of the Entity on the following financial statements:

- Statements of financial position as at December 31, 2024 and December 31, 2023,
- Statements of net loss and comprehensive loss, changes in equity and cash flows for the years then ended, and
- Notes to the financial statements, including a summary of material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

Chartered Professional Accountants, Licensed Public Accountants
October 16, 2025
Toronto, Canada