

October 16, 2025

By SEDAR+

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Financial and Consumer Services Division (Prince Edward Island)  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities (Northwest Territories)  
Office of the Superintendent of Securities (Nunavut)

Dear Sirs/Mesdames:

**Re: Prospectus Supplement of Wallbridge Mining Company Limited (the  
“Issuer”)**

We refer you to the prospectus supplement (to a short form base shelf prospectus dated January 2, 2024) (the “**Prospectus Supplement**”) of the Issuer dated October 16, 2025 relating to units and charitable “flow-through” units of the Issuer.

We consent to being named in the Prospectus Supplement and under the heading “*Legal Matters*” and to the use of our legal opinions set out under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”, which opinions are provided as of the date of the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are: (i) derived from our legal opinions provided in the Prospectus Supplement; or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

STIKEMAN ELLIOTT LLP

(signed) “Stikeman Elliott LLP”