

**LODESTAR BATTERY METALS CORP.**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TO BE HELD ON FRIDAY, JULY 14, 2023**

**AND**

**INFORMATION CIRCULAR**

**JUNE 12, 2023**

*This document requires immediate attention. If you are in doubt as to how to deal with the documents or matters referred to in this Information Circular, you should immediately contact your advisor.*

**LODESTAR BATTERY METALS CORP.**  
1680 – 355 Burrard Street, Vancouver, BC V6C 2G8

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders of Lodestar Battery Metals Corp. (the “Company”) will be held via teleconference on Friday, July 14, 2023 at 11:00 a.m. (PDT) for the following purposes:

1. to fix the number of directors at four (4);
2. to elect Lowell Kamin, Scott Margach, Gary Prihar and Killian Ruby as directors for the ensuing year;
3. to appoint Smythe LLP, Chartered Professional Accountants, as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
4. to consider, and if thought fit, to pass an ordinary resolution approving and ratifying the Company’s 10% rolling stock option plan as more particularly described in the accompanying Information Circular;
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of this Notice of Meeting.

The Company’s Board of Directors has fixed June 9, 2023 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

The Company will be holding its Meeting in a telephone conference format. Therefore, the Company recommends that registered shareholders of the Company complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Endeavor Trust Corporation, Proxy Dept., #702 – 777 Hornby Street, Vancouver, BC V6Z 1S2 by mail or fax, no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, this 12<sup>th</sup> day of June, 2023.

**By Order of the Board of  
LODESTAR BATTERY METALS CORP.**

*“Lowell Kamin”*

**Lowell Kamin  
President, CEO, Chairman and Director**