

**Form 45-102F1**

**Notice of Intention to Distribute Securities under Section 2.8 of  
Regulation 45-102 respecting Resale of Securities**

**Reporting issuer**

1. Name of reporting issuer: **Imaflex Inc.**

**Selling security holder**

2. Your name: **Joseph Abbandonato**

3. The offices or positions you hold in the reporting issuer:  
**President, Chief Executive Officer and Chairman of the Board of Directors**

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?  
**No.**

5. Number and class of securities of the reporting issuer you beneficially own:  
**14,571,400 common shares**

**Distribution**

6. Number and class of securities you propose to sell: **100,000 common shares**

7. Will you sell the securities privately or on an exchange or market? If on an  
exchange or market, provide the name.  
**The common shares will be disposed privately as a donation.**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the  
circumstances in which it is submitted, is misleading or untrue.**

**Certificate**

I certify that

- (1) I have no knowledge of a material fact or material change with respect to  
the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: **December 8, 2023**

**Joseph Abbandonato**

.....  
Your name (Selling security holder)

*(s) Joseph Abbandonato*

.....  
Your signature