

NOTICE OF CHANGE OF AUDITORS

TO: CLEARHOUSE LLP, Chartered Professional Accountants
SMYTHE LLP, Chartered Professional Accountants

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

TAKE NOTICE THAT, at the request of Lodestar Metals Corp. (the “Company”), Smythe LLP, Chartered Professional Accountants (the “Former Auditor”) resigned as the auditor of the Company effective November 7, 2024. Effective November 7, 2024, Clearhouse LLP, Chartered Professional Accountants (the “Successor Auditor”) was appointed as the new auditor of the Company.

TAKE FURTHER NOTICE THAT:

- (a) The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the board of directors of the Company on recommendation of the audit committee of the board of directors;
- (b) In the opinion of the Board, there were no “reportable event”, as defined in National Instrument 51-102 – Continuous Disclosure Requirements, which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an auditors’ report was issued; and;
- (c) There were no modifications of opinion by the Former Auditor in the auditors’ report of the two most recently completed fiscal years ended December 31, 2023 and 2022.

DATED at Toronto, Ontario, Canada this 7th day of November, 2024.

ON BEHALF OF LODESTAR METALS CORP.

"/s/ Kyle Appleby"

Kyle Appleby, Chief Financial Officer