

September 2, 2020

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames:

**Re: Kadestone Capital Corp.**

We refer to the prospectus of Kadestone Capital Corp. (the "Company") dated September 2, 2020 relating to the sale and issue of a minimum of 2,500,000 common shares to a maximum of 18,750,000 common shares of the Company at a price of \$0.80 per share.

We consent to being named and to the use, in the above mentioned prospectus of our report dated September 2, 2020 to the directors of the Company on the following financial statements:

Consolidated statement of financial position as at December 31, 2019;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from the date of incorporation on July 2, 2019 to December 31, 2019, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use, in the above mentioned prospectus of our report dated September 2, 2020 to the owners of Marine Drive Investment Property on the following carve-out financial statements:

Carve-out statements of profit and loss for the years ended December 31, 2019 and 2018.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.



Page 2...

Yours very truly,

*Davidson & Company LLP*

**DAVIDSON & COMPANY LLP**

Chartered Professional Accountants