



Blake, Cassels & Graydon LLP
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September 2, 2020

VIA SEDAR

TO: British Columbia Securities Commission (“**BCSC**”)

AND TO: Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Kadestone Capital Corp. (the “Company”) – Long Form Prospectus dated September 2, 2020 (the “Prospectus”)

We refer to the Prospectus of the Company dated September 2, 2020, relating to the qualification of up to 18,750,000 common shares in the capital of the Company.

We hereby consent to the reference to our firm name on the cover page of the Prospectus and under the heading “*Experts*” and to the use of our legal opinion set out under the heading “*Eligibility for Investment*” in the Prospectus, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(SIGNED) “*Blake Cassels & Graydon LLP*”

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