



Via SEDAR

September 19, 2018

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sir or Madam:

Re: PACIFIC EMPIRE MINERALS CORP. (the “Company”)
Advance Notice of Annual General Meeting

We advise the following with respect to the upcoming Annual General Meeting of Shareholders of the Company:

- | | |
|--|-----------------------------|
| 1. Meeting Type: | Annual General |
| 2. Class of Securities Entitled to Receive Notice: | Common |
| 3. Class of Securities Entitled to Vote: | Common |
| 4. CUSIP Number: | 694213109 |
| 5. Record Date for Notice: | October 15, 2018 |
| 6. Record Date for Voting: | October 15, 2018 |
| 7. Beneficial Ownership Determination Date: | October 15, 2018 |
| 8. Meeting Date: | November 27, 2018 |
| 9. Meeting Location: | Vancouver, British Columbia |
| 10. Notice & Access Will Be Utilized: | |
| • Beneficial Holders | Yes |
| • Registered Holders | Yes |
| 11. Stratification | No |
| 12. Sending proxy materials directly to NOBOs: | Yes |
| 13. Pay for proxy materials to be delivered to OBOs: | No |

Yours truly,

PACIFIC EMPIRE MINERALS CORP.

Signed: *“Kim Casswell”*

Kim Casswell
CORPORATE SECRETARY

cc: Computershare Investor Services – Att: Derek Lim