

Form 62-103F1

Required Disclosure under the Early Warning Requirements

This report amends information disclosed in an Early Warning Report dated September 13.

Item 1 – Security and Reporting Issuer

1.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

Securities: Common shares (the “Common Shares”) of Canada Computational Unlimited Corp. (formerly, Capricorn Business Acquisitions Inc.)

Issuer: Canada Computational Unlimited Corp. (the “Issuer”)
66 Wellington Street West
Suite 5300
Toronto, Ontario M5K 1E6
Canada

1.2 State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

Not applicable. See item 2.2

Item 2 – Identity of the Acquiror

2.1 State the name and address of the acquiror.

True Global Ventures 4 Plus Fund Pte Ltd (“TGV 4 Plus”)
151 Chin Swee Road
#07-12, Manhattan House
Singapore 169876

TGV 4 Plus is a Singapore-based global technology equity fund that invests in serial entrepreneurs in over 20 cities. Founded by a distributed group of serial entrepreneurs over these cities, TGV 4 Plus has a network of investors that are angel investors, investors, professionals and family offices that help accelerate its portfolio companies globally. TGV 4 Plus is specialized in four areas: bringing in international commercial relationships (customers and partners), promoting the investments to gain exposure, help refinance the company with introductions of traditional venture capital, loans and private equity firms, and help acquiring companies as well as exiting the company.

2.2 State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.

On October 26, 2021 TGV 4 Plus acquired 3,085,001 Common Shares of the Issuer upon the exercise of warrants at an exercise price of \$0.75 per Common Share (the “Transaction”) for total consideration of \$2,313,750.75.

2.3 State the names of any joint actors.

Not applicable.

Item 3 – Interest in Securities of the Reporting Issuer

3.1 State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file this report and the change in the acquiror’s securityholding percentage in the class of securities.

TGV 4 Plus acquired 3,085,001 Common Shares of the Issuer. Subsequent to the Transaction, TGV 4 Plus owns and controls 9,255,003 Common Shares and no warrants, representing 13.84% of the issued and outstanding Common Shares of the Issuer based on a total of 66,869,748 Common Shares outstanding as of October 26, 2021.

3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file this report.

TGV 4 Plus acquired ownership and control over the securities.

3.3 If the transaction involved a securities lending arrangement, state that fact.

Not applicable.

3.4 State the designation and number or principal amount of securities and the acquiror’s securityholding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report.

Prior to the Transaction, TGV 4 Plus owned and controlled 6,170,002 Common Shares and warrants to purchase 3,085,001 Common Shares, representing 13.86% of the issued and outstanding Common Shares of the Issuer based on a total of 63,705,422 Common Shares outstanding as of September 7, 2021 and assuming exercise of TGV 4 Plus’ warrants and no other dilution.

Subsequent to the Transaction, TGV 4 Plus owns and controls 9,255,003 Common Shares and no warrants, representing 13.84% of the issued and outstanding Common Shares of the Issuer based on a total of 66,869,748 Common Shares outstanding as of October 26, 2021.

3.5 State the designation and number or principal amount of securities and the acquiror’s securityholding percentage in the class of securities referred to in Item 3.4 over which

(a) the acquiror, either alone or together with any joint actors, has ownership and control,

9,255,003 Common Shares

(b) the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and

Not applicable.

(c) the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.

Not applicable.

3.6 If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's security holdings.

Not applicable.

3.7 If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.

Not applicable.

3.8 State if the securities lending arrangement is subject to the exception provided in section 5.7 of NI 62-104.

Not applicable.

3.9 If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.

Not applicable.

Item 4 – Consideration Paid

4.1 State the value, in Canadian dollars, of any consideration paid or received per security and in total.

\$0.75 per Common Share for total consideration of \$2,313,750.75.

4.2 In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.

TGV 4 Plus acquired the Common Shares from treasury upon the exercise of warrants at an exercise price of \$0.75 per Common Share for total consideration of \$2,313,750.75.

4.3 If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.

Not applicable.

Item 5 – Purpose of the Transaction

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future intentions which the acquiror and any joint actors may have which relate to or would result in any of the following:

- (a) the acquisition of additional securities of the reporting issuer, or the disposition of securities of the reporting issuer;
- (b) a corporate transaction, such as a merger, reorganization or liquidation, involving the reporting issuer or any of its subsidiaries;
- (c) a sale or transfer of a material amount of the assets of the reporting issuer or any of its subsidiaries;
- (d) a change in the board of directors or management of the reporting issuer, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on the board;
- (e) a material change in the present capitalization or dividend policy of the reporting issuer;
- (f) a material change in the reporting issuer's business or corporate structure;
- (g) a change in the reporting issuer's charter, bylaws or similar instruments or another action which might impede the acquisition of control of the reporting issuer by any person or company;
- (h) a class of securities of the reporting issuer being delisted from, or ceasing to be authorized to be quoted on, a marketplace;

- (i) the issuer ceasing to be a reporting issuer in any jurisdiction of Canada;
- (j) a solicitation of proxies from securityholders;
- (k) an action similar to any of those enumerated above.

TGV 4 Plus holds the Common Shares for investment purposes, and may evaluate such investment on an ongoing basis and subject to various factors including, without limitation, the Issuer's financial position, the price levels of the Common Shares, conditions in the securities markets and general economic and industry conditions, the Issuer's business or financial condition, and other factors and conditions that TGV 4 Plus may deem appropriate. TGV 4 Plus may increase, decrease or change its ownership over the Common Shares or other securities of the Issuer.

Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Not applicable.

Item 7 – Change in Material Fact

If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities.

Not applicable.

Item 8 – Exemption

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.

Not applicable.

Item 9 – Certification

This report must be signed by each person on whose behalf the report is filed or his or her authorized representative.

It is an offence to submit information that, in a material respect and at the time and in the light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

The undersigned, in his capacity as Founding Partner and Director of TGV 4 Plus, certifies, to the best of his knowledge, information and belief, that the statements made in this report are true and complete in every respect.

26 October 2021

Date

(s) Kelly Choo Hon Min

Signature

Kelly Choo Hon Min, Director

Name/Title