

KADESTONE CAPITAL CORP.

**1133 Melville Street, Suite 3500, The Stack
Vancouver, British Columbia V6E 4E5
Telephone Number: (604) 671-8142**

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting of shareholders of Kadestone Capital Corp. (the “**Company**”) will be held at 1133 Melville Street, Suite 3500, The Stack, Vancouver, British Columbia V6E 4E5 on July 11, 2024 at 9:00 a.m. (Pacific Time) (the “**Meeting**”) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2023 with auditor’s report thereon;
2. to elect the directors of the Company for the ensuing year;
3. to appoint the Company’s auditor for the ensuing year and to authorize the directors to fix the remuneration to be paid to the Company’s auditor;
4. to consider, and if thought fit, to pass an ordinary resolution of shareholders to approve the Company’s amended and restated stock option plan, as more particularly described in the accompanying management information circular of the Company (the “**Information Circular**”) and as set out in Schedule “B” to the Information Circular; and
5. to transact such other business as may properly come before the Meeting or at any adjournment or postponement thereof.

The Information Circular, a form of proxy, a declaration of beneficial ownership and a return card to request financial statements also accompany this Notice of Meeting.

Only shareholders of record at the close of business on May 17, 2024 will be entitled to receive notice of, and to vote at, the Meeting or at any adjournment or postponement thereof. Shareholders who are unable to or who do not wish to attend the Meeting are requested to date and sign the enclosed form of proxy promptly and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the form of proxy. To be effective, a properly executed proxy must be received by mail or delivered by hand to the Company’s transfer agent, Computershare Investor Services Inc. (“**Computershare**”). In order to be valid for use at the Meeting, proxies must be received by Computershare at its office at 510 Burrard Street, 3rd Floor, Vancouver, British Columbia, V6C 3B9, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting. The time limit for the deposit of proxies may be waived by the board of directors of the Company (the “**Board**”) at its discretion, without notice, but the Board is under no obligation to do so. Persons who are beneficial owners of common shares of the Company must complete and return the voting instruction form provided to them by their intermediary (such as a broker, custodian, trustee, nominee) and return it in accordance with the instructions accompanying such voting instruction form.

Dated as of the 7th day of June, 2024.

BY ORDER OF THE BOARD

(signed) “*Anthony Holler*”

Dr. Anthony Holler
Chair of the Board of Directors