

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Kadestone Capital Corp. (“Kadestone” or the “Company”)
1133 Melville Street, Suite 3500, The Stack
Vancouver, British Columbia V6E 4E5

Item 2 Date of Material Change

August 8, 2024

Item 3 News Release

A news release announcing the material change was disseminated through the facilities of Newsfile on August 8, 2024 and a copy was filed on the Company’s profile at www.sedarplus.ca.

Item 4 Summary of Material Change

On August 8, 2024 , the Company announced that it had appointed Kevin Hoffman as its Chief Development Officer, effective November 1, 2024.

Item 5 5.1. Full Description of Material Change

On August 8, 2024 , the Company announced that it had appointed Kevin Hoffman as its Chief Development Officer, effective November 1, 2024.

5.2. Disclosure for Restructuring Transaction

Not applicable.

Item 6 Reliance on Section 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, please contact:

David Negus
Chief Financial Officer
Tel: 604-671-8142
E-mail: dnegus@kadestone.com

Item 9

Date of Report

August 13, 2024