

## ACCORD FINANCIAL CORP.

**Special Meeting of Holders of 7% Convertible Unsecured Subordinated Debentures  
due December 31, 2023 (the “Debentures”)  
Held on August 10, 2023**

### REPORT OF VOTING RESULTS

Debentures represented at the meeting: \$16,578,000 (80.28%)  
Total outstanding Debentures as at the record date: \$20,650,000

Pursuant to Section 11.3 of National Instrument 51-102 – Continuous Disclosure Obligations, this report describes the matters voted upon, and the outcomes of the votes conducted, at the special meeting of the holders of the Debentures held on August 10, 2023.

#### 1. Debenture Amendments

The holders of Debentures passed an extraordinary resolution approving the following amendments to the Debentures:

1. Increasing the interest rate on the Debentures from 7% to 10%, which increase will be effective as of January 2, 2024 in accordance with the trading mechanics of the Toronto Stock Exchange (“TSX”);
2. Extending the maturity date of the Debentures from December 31, 2023 to January 31, 2026;
3. Removing the conversion right of the Debentureholders;
4. Removing the Company’s right to repay the principal amount of the Debentures in common shares of the Company on the new maturity date or any redemption date; and
5. Providing that the Debentures are not redeemable prior to February 1, 2024, except in the event of a change of control.

Full details of the amendments will be incorporated into a supplemental trust indenture as of August 15, 2023.

Votes in Favour	% in Favour	Votes Against	% Against
16,338 (\$16,338,000 of Debentures)	98.55%	240 (\$240,000 of Debentures)	1.45%

Dated this 10<sup>th</sup> day of August, 2023.

ACCORD FINANCIAL CORP.

(signed) “Irene Eddy”

Irene Eddy

Chief Financial Officer