

LIBERO COPPER & GOLD CORPORATION

(the “Company”)
905 1111 W Hastings St
Vancouver, BC V6E 2J3

NOTICE OF CHANGE OF AUDITOR

TO: PricewaterhouseCoopers LLP, Chartered Professional Accountants
AND TO: Davidson & Company LLP, Chartered Professional Accountants
AND TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Justice and Public Safety - Financial and Consumer Services Division (Prince Edward Island)
Service NL – Securities Regulation (Newfoundland and Labrador)
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

NOTICE IS HEREBY GIVEN that, on the advice of the Audit Committee of the Company, the Board of Directors of the Company resolved on November 9, 2023 that:

- (a) The termination of PricewaterhouseCoopers LLP, Chartered Professional Accountants, on November 22, 2023, as auditors of the Company be completed, and
- (b) Davidson & Company LLP, Chartered Professional Accountants, be appointed as auditors of the Company to be effective November 22, 2023, to hold office until the next annual meeting at a remuneration to be fixed by the directors.

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) we confirm that:

- (a) PricewaterhouseCoopers LLP, Chartered Professional Accountants, has been terminated as of November 22, 2023 as auditor of the Company and has resigned at the request of the Company and was removed during the term of appointment;
- (b) the resignation of PricewaterhouseCoopers LLP, Chartered Professional Accountants, and appointment of Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company were considered by the Audit Committee and approved by the Board of Directors of the Company.
- (c) PricewaterhouseCoopers LLP, Chartered Professional Accountants, has not expressed any reservation or modified opinion in any audit report on any of the Company’s financial statements; and
- (d) in the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which PricewaterhouseCoopers LLP, Chartered Professional Accountants, issued an audit report in respect of the Company and to the date of this Notice.

Dated: November 22, 2023

LIBERO COPPER & GOLD CORPORATION

(Signed) "*Sunil Sharma*"

Per:

Sunil Sharma,
Chief Financial Officer