

UNIT 114B – 8988 FRASERTON COURT  
BURNABY, BC V5J 5H8

T: 604.239.0868  
F: 604.239.0866



**A CHAN AND COMPANY LLP**  
**CHARTERED PROFESSIONAL ACCOUNTANT**

August 24, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Office of the Superintendent of Securities, Government of Newfoundland & Labrador  
Nova Scotia Securities Commission  
The Office of the Superintendent of Securities, Prince Edward Island  
Financial and Consumer Affairs Authority of Saskatchewan  
Office of the Superintendent of Securities Northwest Territories  
Office of the Yukon Superintendent of Securities  
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: White Gold Corp. – Final Short Form Base Shelf Prospectus**

We refer to the short form base shelf prospectus (the “**Prospectus**”) of White Gold Corp. (the “**Company**”) dated August 24, 2020 relating to the proposed offering of up to \$50,000,000 of common shares, debt securities, subscription receipts, warrants and/or units of the Company, or any combination thereof, issuable under the Prospectus..

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated April 28, 2020 to the shareholders of the Company on the following consolidated financial statements:

- consolidated statements of financial position for the year ended December 31, 2019 and 2018;
- consolidated statements of loss, comprehensive loss, changes in shareholders’ equity and cash flows or the year ended December 31, 2019 and 2018; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**“A Chan & Company LLP”**

**Chartered Professional Accountant**