

UNDERTAKING

TO: ONTARIO SECURITIES COMMISSION (PRINCIPAL REGULATOR)

**AND TO: ALBERTA SECURITIES COMMISSION
BRITISH COLUMBIA SECURITIES COMMISSION
SASKATCHEWAN FINANCIAL AND CONSUMER AFFAIRS AUTHORITY
THE MANITOBA SECURITIES COMMISSION
FINANCIAL AND CONSUMER SERVICES COMMISSION, NEW BRUNSWICK
NOVA SCOTIA SECURITIES COMMISSION
OFFICE OF THE SUPERINTENDENT OF SECURITIES, GOVERNMENT OF
NEWFOUNDLAND AND LABRADOR
OFFICE OF THE SUPERINTENDENT OF SECURITIES,
PRINCE EDWARD ISLAND
OFFICE OF THE SUPERINTENDENT OF SECURITIES NORTHWEST
TERRITORIES
OFFICE OF THE YUKON SUPERINTENDENT OF SECURITIES
NUNAVUT SECURITIES OFFICE**

**RE: WHITE GOLD CORP. (the “Corporation”)
FINAL SHORT FORM BASE SHELF PROSPECTUS DATED AUGUST 24, 2020
(the “Prospectus”)**

The undersigned, on behalf of the Corporation, hereby undertakes that the Corporation will not distribute, in the local jurisdictions under the Prospectus, specified derivatives or asset-backed securities that, at the time of distribution, are novel, unless:

- a) the draft Prospectus Supplement (as defined in the Prospectus) or, if more than one Prospectus Supplement is to be used, the draft Prospectus Supplements, pertaining to the distribution of the novel specified derivatives or asset-backed securities, has or have been delivered to the Ontario Securities Commission in substantially final form; and
- b) either (i) the Ontario Securities Commission has confirmed acceptance of each draft Prospectus Supplement in substantially final form or each Prospectus Supplement in final form, or (ii) 10 business days have elapsed since the date of delivery to the Ontario Securities Commission of each draft Prospectus Supplement in substantially final form and the Ontario Securities Commission has not provided written comments on the draft Prospectus Supplement.

DATED this 24th day of August, 2020.

WHITE GOLD CORP.

Per: “David D’Onofrio”
David D’Onofrio
President and Chief Executive Officer