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British Columbia Registrar of Companies

T.K. SPARKS

Notice of Articles

BUSINESS CORPORATIONS ACT

This Notice of Articles was issued by the Registrar on: September 16, 2022 11:04 AM Pacific Time

*Incorporation Number: **BC0908182***

Recognition Date and Time: Incorporated on April 13, 2011 03:35 PM Pacific Time

NOTICE OF ARTICLES

Name of Company:

VALHALLA METALS INC.

REGISTERED OFFICE INFORMATION

Mailing Address:

10TH FLOOR, 595 HOWE ST.
VANCOUVER BC V6C 2T5
CANADA

Delivery Address:

10TH FLOOR, 595 HOWE ST.
VANCOUVER BC V6C 2T5
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

10TH FLOOR, 595 HOWE ST.
VANCOUVER BC V6C 2T5
CANADA

Delivery Address:

10TH FLOOR, 595 HOWE ST.
VANCOUVER BC V6C 2T5
CANADA

DIRECTOR INFORMATION**Last Name, First Name, Middle Name:**

Piekenbrock, Joseph

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:

Posescu, Sorin

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:

Chowdhry, Raj I.

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

Last Name, First Name, Middle Name:

Van Nieuwenhuysse, Rick

Mailing Address:

[REDACTED]

Delivery Address:

[REDACTED]

RESOLUTION DATES:

Date(s) of Resolution(s) or Court Order(s) attaching or altering Special Rights and Restrictions attached to a class or a series of shares:

June 21, 2022

AUTHORIZED SHARE STRUCTURE

1.	No Maximum	Subordinate Voting Shares	Without Par Value
			With Special Rights or Restrictions attached

2. No Maximum

Multiple Voting Shares

Without Par Value

With Special Rights or
Restrictions attached

