

GFM RESOURCES LIMITED
Suite 1100 – 1111 Melville Street
Vancouver, BC, V6E 3V6, CANADA
Telephone: (+1) 604-925-2839

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of shareholders (the “**Shareholders**”) of **GFM RESOURCES LIMITED** (the “**Corporation**”) will be held at Suite 1100, 1111 Melville Street, Vancouver, British Columbia, on Tuesday, May 14, 2024, at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive the consolidated financial statements of the Corporation for its financial year ended December 31, 2023, the report of the auditor thereon and the related management discussion and analysis;
2. To set the number of directors at four (4);
3. To elect directors of the Corporation for the ensuing year;
4. To appoint an auditor of the Corporation for the ensuing year and authorize the directors to determine the auditor's remuneration; and
5. To ratify and approve the Corporation's 10% rolling share option plan for continuation, as such plan is described in the accompanying Management Proxy Circular; and
6. To transact such other business, including amendments to the foregoing, as may properly come before the Meeting or any adjournment or adjournments thereof.

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however, any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Copies of the consolidated financial statements, report of the auditor thereon and related management discussion and analysis for the year ended December 31, 2023 were filed on SEDAR+ on March 21, 2024, and are available under the Corporation's SEDAR+ profile at www.sedarplus.ca.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or complete another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.

Beneficial (non-registered) Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Management Proxy Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are a non-registered shareholder.

DATED at Vancouver, British Columbia, this 15th day of April, 2024.

BY ORDER OF THE BOARD

“Esteban Rivero Ganzález”

Esteban Rivero González
President and Chief Executive Officer